

DESCRIPTION OF STUDY COURSE

Course unit title	Business and Financial Planning						
Programme	Bachelor International Finance						
Year of study	2 nd year						
Level of course unit (e.g.	First, Bachelor's study						
first, second or third							
cycle)							
Course unit code	BFa007						
Name of lecturer(s)	Dr. Ardian Retkoceri						
Credit points	6 ECTS						
Language of instruction	English						
Type of course unit	Compulsory						
(compulsory, optional)							
Semester when the	3						
course unit is delivered							
Mode of delivery	Face-to-face.						
Aim of Course	To provide students with knowledge and comprehension of business						
		essence and processes, development of business plan, establishment					
	and financial planning of new ventures, especially stressing						
	investments in private equity and venture capital.						
Preliminary knowledge	Basics of Business and Economics (from Secondary School), English,						
(prerequisites and co-	Mathematics						
requisites)							
Course contents	1. Business and its organization						
	2. Development of business plan,						
	3. Investments in business, types of capital						
Diametria	4. Corporate valuation basics						
Planned learning	Students attend lectures, participate in seminars, present their business						
activities and teaching methods	plans. Final grade consists of 50% in-class works and 50% development						
methods	and defense of a business plan.	Student work load					
	Teaching methods	(1 CP = 40 hours of student					
		(1 CF = 40 nours of student work)					
	Lectures	21%					
	Written group work	12%					
	Seminars						
	Development and defense of	7% 35%					
	business plan	25% Total 160 hours					
	Work in library, independent study						
	work in notary, independent study						
Loarning outcomes of	1 Compatence to collect necessary						
Learning outcomes of the course unit	1. Competence to collect necessary information, formulate business						
the course unit	idea and choose adequate methods for its assessment and						



BA School of Business and Finance & SBS Swiss Business School collaboration Study Programme BF International Finance/ BBA International Management

	 implementation, to analyze chosen industry and project financial results, define competitive long-term plan. Competence to understand business environment and it affecting factors, start-up registration, business planning and document cycle. Competence to understand company's valuation essence and its connection to company's future operation plans. Competence to understand the essence of investments and venture capital, ability to define optimal financing structure for the company. Competence to develop, present and defend effectively the business plan, including planning of revenues, expenses, balance statement and cash flow statement; assess risks and prepare planning documents. Competence to undertake responsibility, work in teams, delegate and coordinate responsibilities, to plan and organize work effectively, solve conflict situations. 							
Assessment methods and	Learning							
criteria	outcome	1.	2.	3.	4.	5.	6.	
	The form of assessment							
	Written in-class works	•	•	•	•	•	•	
	Practical in-class works	•	•	•	•	•	•	
	Development and defense of business plan	•	•	•	•	•	•	
	Written exam	•	•	•	•	•	•	
Recommended or required reading	Compulsory literature: 1. Barringer B., Ireland D. Entrepreneurship: Successfully Launching New Ventures (6th Edition). Prentice Hall, 2018. 2. Demaria, C., Introduction to Private Equity, Debt and Real Assets: From Venture Capital to LBO, Senior to Distressed Debt, Immaterial to Fixed Assets, Wiley, 2020 Recommended literature: 1. Eiteman D.K., Stonehill A.I., Moffett M.H. Multinational Business Finance, 15th Edition Pearson, 2018. 2. Hill C, International Business: Competing in the Global Marketplace 13th edition McGraw-Hill, 2020.							
Recommended optional programme components	To be agreed at the start of the course							